

# Citizenship By Investment Programme

INVESTMENT CONFIRMATION FORM

*This investment confirmation form is to be completed in English by the principal applicant ONLY.*

## CITIZENSHIP BY INVESTMENT CRITERIA

A qualifying investment under the Citizenship by Investment Programme shall satisfy at least a minimum investment in:

Investment Options	Minimum Qualifying Investment USD
COVID-19 Relief Bond Available until Dec 31 2020	\$250, 000
The Saint Lucia National Economic Fund An Approved Real Estate Project	\$100,000
An Approved Enterprise Project	\$300, 000
	\$3, 500, 000 OR \$6, 000, 000
The Purchase of Government Bonds	\$500, 000

Please complete only ONE of sections 1-4 , according to the type of investment you are making and whether you are applying with a spouse or other qualifying dependant(s).

## 1. PRINCIPAL APPLICANT DETAILS

### 1.1 Full Name

Surname of Family Name (as shown on birth certificate )

First or Given Name(s) (as shown on birth certificate)

Place of Birth

Country of Birth

Date of Birth  
( DD/MM/YYYY)

Gender

### 1.2 Current Residential Address

Street Address

City

Zip Code

Country

### 1.3 Passport Details

Issuing Country

Passport Number

## 2. PLEASE LIST THE DETAILS OF YOUR SPOUSE / DEPENDENTS TO BE INCLUDED IN THIS APPLICATION

_____ Last Name (Surname)	_____ First Name (Given Name)	_____ Date of Birth ( DD/MM/YYYY)	_____ Relationship to Principal Applicant
_____ Last Name (Surname)	_____ First Name (Given Name)	_____ Date of Birth ( DD/MM/YYYY)	_____ Relationship to Principal Applicant
_____ Last Name (Surname)	_____ First Name (Given Name)	_____ Date of Birth ( DD/MM/YYYY)	_____ Relationship to Principal Applicant
_____ Last Name (Surname)	_____ First Name (Given Name)	_____ Date of Birth ( DD/MM/YYYY)	_____ Relationship to Principal Applicant

## 3. PLEASE SELECT ONE OF THE FOUR INVESTMENT OPTIONS IN SUPPORT OF YOUR APPLICATION FOR CITIZENSHIP BY INVESTMENT, SAINT LUCIA

### 3.1 I CHOOSE TO INVEST IN THE PURCHASE OF COVID-19 Relief Bonds (MINIMUM INVESTMENT OF \$250,000)

Details	Minimum Investment Amount USD	Administrative Fees USD
Applicant applying alone (5 years holding bond)	\$250,000	
Applicant applying with 1 qualifying dependent (6 year holding bond)	\$250,000	
Applicant applying with up to 4 qualifying dependents (7 year holding bond)	\$250,000	
Applicant applying with up to 4 qualifying dependents (5 year holding bond)	\$300,000	
Each additional qualifying dependent along with an applicant applying with up to 4 qualifying dependents	\$15,000	
<b>TOTAL INVESTMENT AMOUNT</b>		

### 3.2 I CHOOSE TO INVEST IN THE SAINT LUCIA NATIONAL ECONOMIC FUND (MINIMUM INVESTMENT OF US \$100,000)

Details	Minimum Investment Amount USD
Applicant applying alone	\$100,000
Applicant applying with spouse ONLY	\$140,000
Applicant applying with spouse and up to two (2) other qualifying dependents	\$150,000
Each additional qualifying dependent of any age	\$25,000 EACH
Each qualifying dependent in addition to a family of four (family includes a spouse)	\$15,000 EACH
<b>ADD-ON OF QUALIFYING DEPENDENTS OF A CITIZEN</b>	
Newborn child of a citizen who is twelve- months of age & below	\$500
Spouse of a citizen	\$35,000
Qualifying dependent of a citizen other than a spouse	\$25,000
<b>TOTAL INVESTMENT AMOUNT</b>	

**3.3 I CHOOSE TO INVEST IN AN APPROVED REAL ESTATE PROJECT. (MINIMUM INVESTMENT OF US \$300,000)**

Details	Minimum Investment Amount USD	Administrative Fees USD
Applicant applying alone	\$300,000	\$30,000
Applicant applying with spouse alone	-	\$45, 000 EACH
Each qualifying dependent below 18	-	\$5, 000 EACH
Each qualifying dependent 18 and over	-	\$10, 000 EACH
Applicant applying with spouse an over 4 qualifying dependents	-	\$10, 000 EACH
<b>TOTAL INVESTMENT AMOUNT</b>		

Real Estate Project (as per the name listed by the Citizenship by Investment Unit)

Name and Number

Purchase Price USD

**3.4 I CHOOSE TO INVEST IN AN APPROVED ENTERPRISE PROJECT. (MINIMUM INVESTMENT OF US \$3,500,000)**

Details	Minimum Investment Amount USD	Administrative Fees USD
Applicant applying alone	\$3, 500,000	\$50,000
Applicant applying as a joint venture	\$6,000,000 (each applicant MUST invest a minimum of \$1,000,000)	\$50, 000 EACH
Each qualifying dependent above 18	-	\$35, 000 EACH
Each qualifying dependent below 18	-	\$25, 000 EACH
<b>TOTAL INVESTMENT AMOUNT</b>		

Enterprise Project (as per the name listed by the Citizenship by Investment Unit)

Name and Number

Purchase Price USD

In the case of a joint venture, list the names of all the business partners

**3.5 I CHOOSE TO INVEST IN THE PURCHASE OF GOVERNMENT BONDS (MINIMUM INVESTMENT OF \$500,000)**

Details	Minimum Investment Amount USD	Administrative Fees USD
Applicant applying alone	\$500,000	
Applicant applying with spouse ONLY	\$535, 000	
Applicant applying with spouse and up to two (2) other qualifying dependents	\$550, 000	
Each additional qualifying dependent of any age	\$25, 000 EACH	
<b>TOTAL INVESTMENT AMOUNT</b>		

**3.6 INVESTMENT DECLARATION**

I, the undersigned, \_\_\_\_\_, hereby confirm that I will invest the amount declared above, to be considered my investment which makes me eligible for Citizenship by Investment in Saint Lucia under the Citizenship by Investment Act No. 14 of 2015

\_\_\_\_\_  
Place\_\_\_\_\_  
Date\_\_\_\_\_  
Signature of Principal Applicant