

# CITIZENSHIP BY INVESTMENT PROGRAMME

INVESTMENT CONFIRMATION FORM

# This investment confirmation form is to be completed in English by the principal applicant ONLY.

# CITIZENSHIP BY INVESTMENT CRITERIA

A qualifying investment under the Citizenship by Investment Programme shall satisfy at least a minimum investment in:

Minimum Qualifying **Investment Options** Investment USD Investment by the purchase of \$300,000 National Action Government Bond The Saint Lucia National Economic Fund \$100,000 Fund an approved Real Estate Project \$200,000 \$3,500,000 OR An Approved Real Enterprise \$6,000,000 OR \$100,000 The Purchase of Government Bonds \$500,000

Please complete only ONE of sections 1-4, according to the type of investment you are making and whether you are applying with a spouse or other qualifying dependant(s)

#### 1. PRINCIPAL APPLICANT DETAILS

1.1 Full Name			
Surname or Family Name (as shown on birth certificate )		First or Given Name(s) (as shown on birth certificate)	
Country of Birth	Date of Birth ( DD/MM/YYYY)	Gender	
1.2 Current Residential Addr	ress		
Street Address		City	Zip Code
Country			

1.3 Passport Details

#### 2. PLEASE LIST THE DETAILS OF YOUR SPOUSE / DEPENDENTS TO BE INCLUDED IN THIS APPLICATION

Last Name (Surname)	First Name (Given Name)	Date of Birth ( DD/MM/YYYY)	Relationship to Principal Applicant
Last Name (Surname)		Date of Birth ( DD/MM/YYYY)	Relationship to Principal Applicant
Last Name (Surname)	First Name (Given Name)	Date of Birth ( DD/MM/YYYY)	 Relationship to Principal Applicant
Last Name (Surname)	First Name (Given Name)	Date of Birth ( DD/MM/YYYY)	Relationship to Principal Applicant

3. PLEASE SELECT ONE OF THE FOUR INVESTMENT OPTIONS IN SUPPORT OF YOU APPLICATION FOR CITIZENSHIP BY INVESTMENT, SAINT LUCIA

## 3.1 I CHOOSE TO INVEST IN THE PURCHASE OF NATIONAL ACTION BOND (MINIMUM INVESTMENT OF US \$300,000)

Details	Minimum Investment Amount USD	Administrative Fees USD
Applicant applying with any number of dependents	\$300,000	\$50,000

TOTAL INVESTMENT AMOUNT

3.2 I CHOOSE TO INVEST IN AN APPROVED NATIONAL ECONOMIC FUND. (MINIMUM INVESTMENT OF US \$100,000)

Details		Minimum Investment Amount USD
	Applicant applying alone	\$100,000
	Applicant applying with spouse ONLY	\$140,000
	Applicant applying with spouse and up to two (2) other qualifying dependents	\$150,000
	Each additional qualifying dependent of any age	\$25,000 EACH
	Each qualifying dependent in addition to a family of four (family includes a spouse)	\$15,000 EACH
	ADD-ON OF QUALIFYING DEPENDENTS OF A CITIZENS	
	Newborn child of a citizen who is twelve- months of age & below	\$500
	Spouse of a citizen	\$35,000 EACH
	Qualifying dependent of a citizen other than a spouse	\$25,000
тоти	AL INVESTMENT AMOUNT	

## 3.3 I CHOOSE TO INVEST IN AN APPROVED REAL ESTATE PROJECT. (MINIMUM INVESTMENT OF US \$2000,000)

Details		Minimum Investment Amount USD	Administrative Fees USD
	Applicant applying alone	\$200,000	\$30,000
	Applicant applying with spouse alone	-	\$45, 000 EACH
	Each qualifying dependent below 18	-	\$5, 000 EACH
	Each qualifying dependent over 18	-	\$10, 000 EACH
	Applicant applying with spouse and over 4 qualifying dependents	-	\$10, 000 EACH
TOTA	L INVESTMENT AMOUNT		

Real Estate Project (as per the name listed by the Citizenship by Investment Unit

# Name and Number

#### Purchase Price USD

3.4 I CHOOSE TO INVEST IN AN APPROVED ENTERPRISE PROJECT. (MINIMUM INVESTMENT OF US \$100,000)

Details	Minimum Investment Amount USD	Administrative Fees USD
Option 1: Applicant applying alone	\$3,500,000	\$50,000
Option 2: Applicant applying as a joint venture	\$6,000,000 Each applicant must invest a minimum of \$1,000,000	\$50, 000 EACH
Each qualifying dependent below 18	-	\$25,000
Each qualifying dependent over18	-	\$35, 000 EACH
Option 3: 🗌 Housing 🗌 Infrustructure	-	-
Applicant applying alone	\$100,000	\$15,000
Applicant and up to 3 qualifying dependents	\$150,000	-
Applicant and Spouse	-	\$20,000
Applicant applying with two dependents	-	\$25,000
Applicant applying with threee qualifying dependents	-	\$30,000
Any Additional Dependents (+3)	-	\$10,000 EACH

#### Name and Number

#### Purchase Price USD

In the case of a joint venture, list the names of all the business partners

3.5 I CHOOSE TO INVEST IN THE PURCHASE OF GOVERNMENT BONDS. (MINIMUM INVESTMENT OF US \$5000,000)

Details		Minimum Investment Amount USD	Administrative Fees USD
	Applicant applying alone	\$500,000	-
	Applicant applying with spouse ONLY	\$535,000	-
	Applicant applying with spouse and up to two(2) other qualifying dependents	\$550,000	-
	Each additional qualifying dependent of any age	\$25,000 EACH	-
TOTAL INVESTMENT AMOUNT			
3.5	NVESTMENT DECLARATION		

Place

Date

Signature of Principal Applicant